



# ADVISER PROFILE

**Rolanda M Adams- Authorised Representative  
Number 263666**

**Rolanda Adams Financial Services Pty Limited | CAR  
No.320326**

## 1. PROFILE

I am a Certified Financial Planner professional with over 30 years of financial planning experience. I provide a clear understanding of current financial status, future goals, and the steps needed to reach those objectives. Also specialize in Aged care planning.

## 2. CONTACT

**PO Box 996**

**Double Bay NSW 1360**

Mobile: 0412 546 237

Email:

[rolanda@rolandaadams.com.au](mailto:rolanda@rolandaadams.com.au) Web:

<https://www.rolandaadams.com.au/>

## 3. EDUCATION

- Diploma of Financial Planning (DFP)
- Accreditation - Self Managed Superannuation Funds
- Accreditation – Age Care Advised
- Completion of FASEA Standard Authority

### Authorisations

I am authorised in the following financial services and products:

Superannuation

Pensions and Annuities

Self-Managed Superannuation Funds

Cash and Term Deposits

Managed Investments

Investment Bonds

Centrelink/Veterans Affairs Assistance

Aged Care

Budgeting and Cashflow Management

Debt Management

### Remuneration

I am remunerated by:

- ~~Hourly Fee~~ **Hourly Fee**

### Benefits, Interest and Associations

The business and I do not have any related parties, shareholdings or referral arrangements that may influence my advice.